

# WELCOME MARGIE TO KREITLER FINANCIAL

We're excited to announce that **Margie Berviller** will be joining Kreitler Financial as **Executive Assistant to Charlie Kreitler**, beginning **Monday, May 19th**.

Margie brings more than two decades of experience supporting senior leadership across complex, client-focused organizations. Most recently, she served as a **Senior Project Manager and Executive Assistant at United Vein & Vascular Centers**, where she enhanced operational efficiency and played a key role in transformation initiatives. Her career also includes impactful roles at **CVS Health Kidney Care, DaVita Kidney Care, and Ascension**, where she managed executive priorities, streamlined operations, and championed collaboration across teams.

At Kreitler Financial, we are committed to delivering exceptional service to our clients and fostering a culture of operational excellence. Margie's role will be instrumental in advancing this mission—providing high-level support that enables leadership to focus on strategic vision, deepen client relationships, and elevate the overall client experience. Her ability to anticipate needs, manage complexity, and drive results will help ensure we continue delivering the thoughtful, personalized guidance our clients expect and deserve.

Please join us in warmly welcoming Margie to the team. We're thrilled to have her on board and confident she will make an immediate and meaningful impact.